

# Financial Wellness Bingo

**October 5 – October 15 2020**

Place an "X" through each of the boxes as you complete the task listed. You will receive one entry into the prize drawing for each bingo achieved. 10 - \$25 gift cards to Aldi will be given away.

Name \_\_\_\_\_

<b>B</b>	<b>I</b>	<b>N</b>	<b>G</b>	<b>O</b>
Schedule and successfully complete a no spending day	Review or establish your short and long term financial goals	Find a relevant article in regards to financial wellness and read it	Recruit a co-worker to participate in Financial Wellness Bingo	Review or research how to write your Will
Review or name beneficiaries on your insurance policies	Review the cost saving health benefits offered to City employees	Go through your belongings and identify items that could be sold at a rummage sale or online	Subscribe to financial wellness podcast or newsletter	Review your retirement accounts to assess your progress
Make a plan to reduce debt, or if already debt-free, keep up the good work!	Review the bills you pay automatically to ensure their accuracy	<b>FREE</b>	Check your credit report and sign up for future reminders to do this	Schedule an appointment to review your retirement account or to learn more about how to start one
Start saving for a vacation	Research alternatives to cable TV and the cost savings associated	Create an emergency fund or check its balance to determine it is adequately funded	Make your coffee at home	Share a financial wellness tip with your children or a friend
Balance your checkbook/ Review your bank account history	Attend a Money Smart week activity (all held virtually on Zoom)	Only use cash to purchase items today	Review/Establish a spending plan or budget	Pack your lunch for a day

***\*\*Please return to Kristen Theisen in HR by 10/16/20 to be eligible\*\****

***See more great resources to help complete your BINGO sheet on the City's website (HR → Wellness)***